

2.7.14 eu\] \$%KdST 32

2.7.15 vw\] \$%KdST 33

2.7.16 ex\] \$%KdST 34

2.7.17 yz\] \$%KdST 35

{ 3 + 4 | }36



2J + 4~

- Ø 2017 < 10 4 7 8 2? + 8 @A%BCDE F GH 16 @DI BCJ KL 12.34 MNDE F OP 59.01%QR 7 ST U% 1 @DBCJ KL 5.17 MNDVA%BCW 41.88%XYZ U% 7 @DBCJ KL 7.17 MNDV A%BCW 58.12%Q
- Ø 2017 < 10 4 7 8 2? + 15 @A%[\ DEF] ^ 5 @DI [\ J KL 11 MNDE F OP 56.14%DR 7 ST U% 6 @D[\ J KL 0.15 MNDVA%[\ W 1.41%X_ Z U% 1 @D[\ J KL 0.63 MNDVA %[\ W 5.71%XYZ U% 8 @D[\ J KL 10.22 MNDVA%[\ 92.89%Q

7J + 4~

- Ø 2017 < 10 4 7 8 2`] BCaL 3654 bDE F OP 53.84%Dc F OP 43.37%DJ KL 39.82 MNDE F OP 57.04%Dc F OP 40.19%Q2017 < 10 4_dST`] BCaef g 7h 100-120 Ni 1698 bjk 80-90 Ni 655 bjk 120-144 Ni 555 bjk 90-100 Ni 511 bjQ
- Ø 2017 < 10 4 * 7 8 2_dSTWI BCaL 64607 bDEFI m 3.76%Qef BCJ KnL 100-120 N i 21605 bjk120-144 Ni 11751 bjk90-100 Ni 7538 bjQef BCopLqri 8617 bjks ti 8019 bjk uvi 7561 bjQ
- Ø wx 2017 < 10 4 31 y 7 8 2_dSTza 62347 bDEFI m 2.81%Qza { | J KnL 100-120 N i 20959 bjk120-144 N 11332 bjk90-100 N 7154 bjQza { | WopLqri 8379 bjks ti 7843 bjk uvi 7295 bjQ
- Ø 2017 < 10 4 7 8 2_dST} ~aL 2260 bDEFI m 80.22%Dc F OP 72.22%Qef • J KnL 100-120 Ni 646 bjk 80-90 Ni 445 bjk 120-144 Ni 419 bjQ2017 < 10 4 7 8 2[\ a! s Wp" L# \$i 613 bjk uvi 266 bjk qri 238 bjQ
- Ø 2017 < 10 4 D7 8_dST[\ J KL 13.39 M%&DE F OP 13.24%Dc F OP 81.34%X[\ ' (L 10.83) * DE F OP 20.56%Dc F OP 80.16%X[\ + , L 8091 * /%&DE F OP 8.44%Dc FI m 6.32%Q
- Ø 2017 < 1-10 4 D7 8_dST - K[\ J KL 242.6 M%&Dc F OP 73.38%X - K[\ ' (L 204.18) * Dc F OP 68.23%X[\ + , L 8416 * /%&Dc FI m 19.34%Q



1. : ; <=

2 . / O1 2 2017 < 1-9 4* 3. 4%&56789: ; <=>? @AD9 4* D_d 4: ; J K 116006 M %B&Dc F] C 10.3%D] DF 1-8 4* EF 2.4 GHI J Q_d 4: ; (91904) * D] C 14.6%D] DEF 2.6 GHI J Q9 4KD_d 4L; J K 61140 M%B&DF 8 4K GH 1212 M%B&Q

2 . / O1 2- MsNO7. PQR[STUDsNO. VW&I Xi GDPj YZ [>? \] Q^ . sNO GDP c F] C 6.8%D! sNO. VW&I X 593288) * Dc F] 6.9%Q! sNO. VW&I X 593288) * D_` F, a 1 b Dc F] C 6.9%D] Dcl d < e % Df l < c f ^ g 0.2 GHI J Q

2. >?@AB

2.1 CD>E

2 10 4 9yDhi - 5j kl mWnohpq2r sS4tuWvw(j kl mx)y@ADz r Uh{ SW4 | D} r ~ ~ + • UJK ! " h 5%B&Qj kl mx # \$} r ~ ~ + • UJK ! " h 5%B&D%} r ~ ccS ~ &' (+) * k + * k, * - . o / O1 234Y56 < = W78Qr sS4C9: ; • < k = > k ? @ k ABk ECYBJ Wt u 9f k DD(EFGHk BI YJ f WWKLMO

2 10 4 9yD?SN; O` >?@ADP< 84* D3. Qz S4- K' 1545) * DRSS4- K' 1086) * D6TG~S4UV 817) * QWwXP< 84YD3. S4- K' Qz I (11.83M) * DRSI (6.87M) * X 16TS4- K' G~S4UV 7.26M) * DG~S4UVZ (4.36M) * DGU[L 88%Q

2 10 4 11yD. / O1 22C\] ^ _ yi . . ` ` abc \$ W6Mdl eADP<7. PQf ghf i t Rj +kl (mUD7. PQn7opWqrj +st D3<` uvd+wpXJW?yQ4%&z { C | } ~ hi • ! " % ~ \$ Dd # \$ z % Q

2 10 4 12yD>? O1 @AD2017 < 10 4 1y-7yD3. 25GZJ &2` N_dST [\ J KL 131M %B&QW' < c f (2016 < 10 4 1 y-7yD) 25 G&2W[\ J KL 237M%B&Q* + 1 b DP < R, xU- f S4[\ c F. / L 44%Q

2 7. . A8O; 12y6MW• 1 2D9 4O3D. A8O; ; 455STU%z 6; c 7\$ < = 89D89 : ; < = 70 G | 7 & 29 > J & 2 ? q 2 Q. A8O; 2DSTU% @ CAS + 1 { WD uBCDEF KQGH. A8OeI ; J ` KL 2016 < KC4, k%, I M{ gWRN&2OP89: ; Q89VQ@ 2013 < 1 4 1yKCSTU%z 6; c 7\$ < = DZJ @ _ \$ 5YkRY < = 9z 6, VOO < = Q

2 ?ST; h 9 4 11y- MW84* STUV>?@ADP<! 8G43. xW- ?hbUPcF] CX 9.8% X 12M) * Qc f 4%&YZUP 414) D] DEF X 3GHI J Dc f . + A%z 6UP[] C 37.3% \ X 2.7M) Q

2 10 4 13yDV] ^ _ M` ai l bkcdk ! keqkfdk[gkhBki q 8G&2j HkUr 4D +l m100M' - nLhoPpV] ^ Dqr k UI s \ 650I Kl t ` Ku' r 4v' QZV~w2D) @RkUxr sUW` yz { ; EDLF | kUWr } 94~• Cw ! " D+ " hN# * k #: WS4 rs 23Q

2 10 4 16yDC\$. A8O; Wk 1 @AD9 4O3D. A; ; 455STU%z 6; c 7\$ < = 89D8 9: ; < = 70 G | 7 & 29 > J & 2 ? q 2 Q. A; eAD+y 89i W@%&' BCSTU%(g) [S4+ | BFQ) @* I d < . A; kSN; +%>J & 2 ^ | B%&, D- I . i BC / WOO61Q2 361J cD%i t + 4oX > J & 2 Q

2 10 4 17yWp~n56>7y8i 7Dp~GS4c&tN9: : C; H<=>DL?ur 47W@AD p~L ^ gTBS4rs \ CD. %N9DECDFT BeGN9WS4rs \ C% % DLcS4 \ C9 H&I J >?k 1KI LM?NDS4rs \ CLi TBW- I Ow^ #: DWpqL+Oi 10 4Y [PI 7Q% % Q

2 10 4 18yDI RJST%cUi , V | 5W7Rz DXe 4Y@UCSWk @UCDW\$ZD^gN# e [Bf k \] CAkr ^ DcWS4~OD63 [~ 5S + 1 { Q



oc2C__` adi 2dE7fb5Q2scRJk2CdeWeADf^|1ORB\vBJW+|BFQ

2 10430yDi!i78&pfglBD`4h78c8i#788D%EC78&p:;ViL`NxG
lB8i|jflB8DZh78#\$p:;QTyD782&t#O2Ln782#\$l;vZgLp(M
Hp)&291yciNG&\$-AOjklmDQci<=X782#\$l;PQp&291O7827f
&p<O57nPp{~@Q#OzRSGVQDg'vmTo•9;kDhL8-AQ



1. 2J + 4

1.1 KLHI

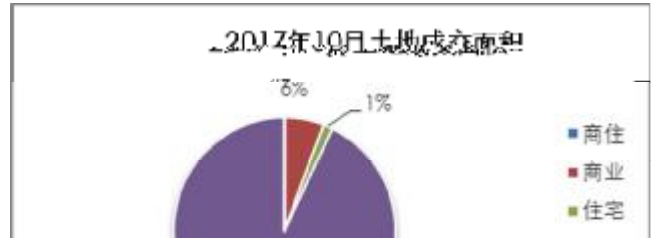
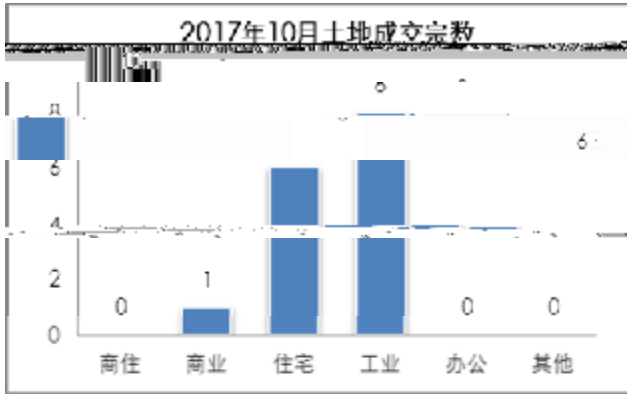
2017 < 104782? + 8@A%BCDEFGH16@DI BCJ KL 12.34 MNDE F OP 59.01%QR7S
TU%1@DBCJ KL 5.17 MNDVA%BCW 41.88%XYZU%7@DBCJ KL 7.17 MNDVA%BC
W 58.12%Q

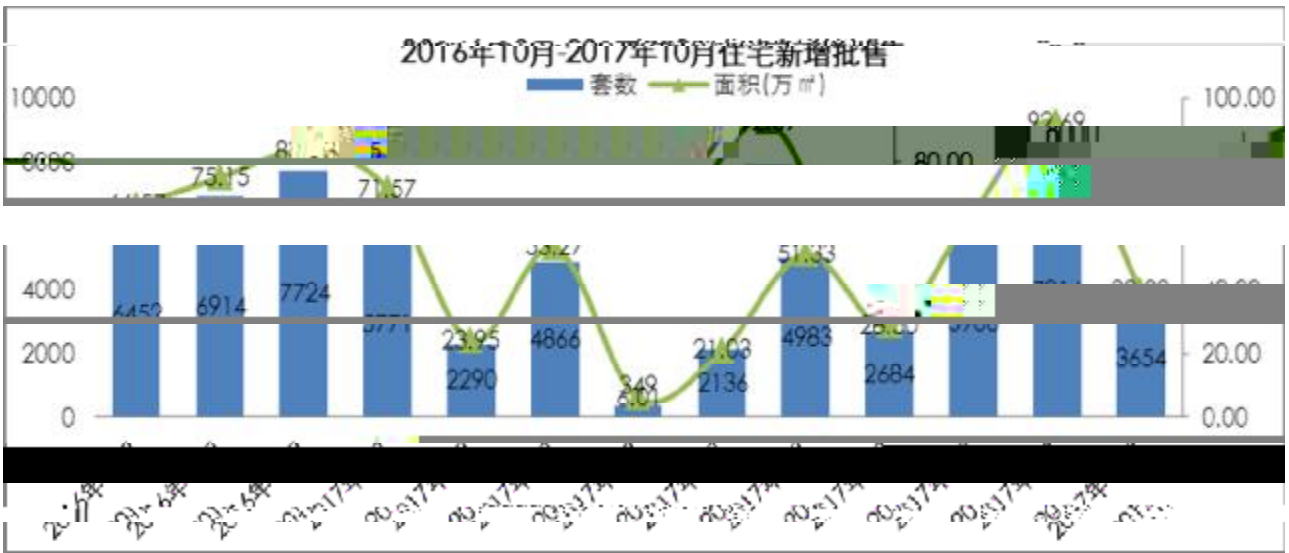
2017 Q 10) CF • ' +4! ' KL 2" #

\$!	' %&'	() * +	&' , -
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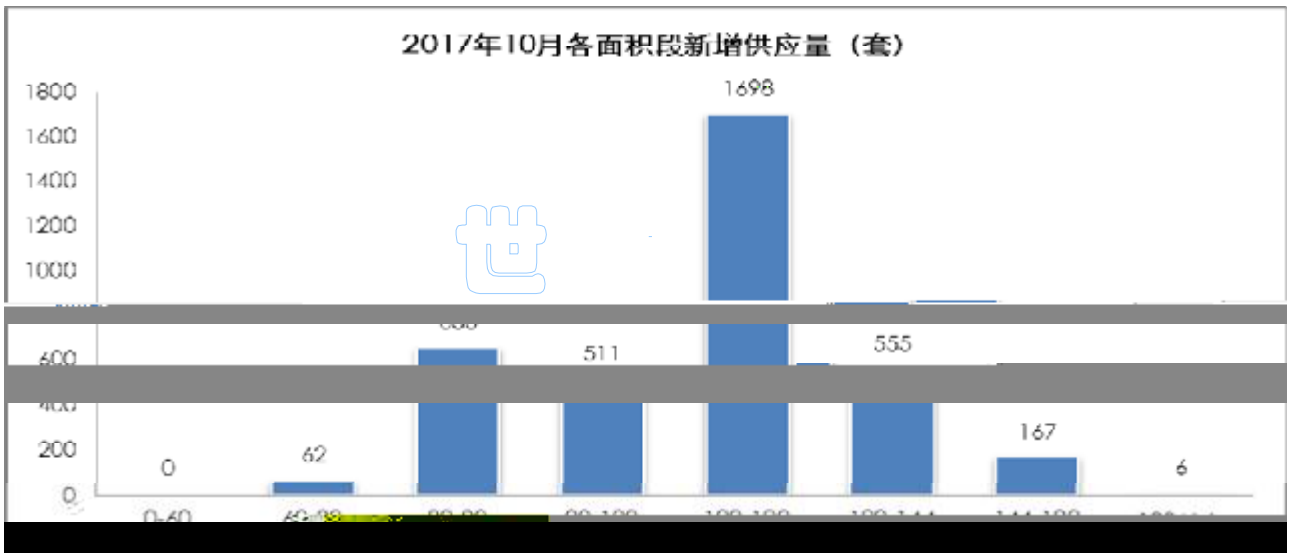


W02-17-00 23	782fzof & b	RNkv_dS4U%	0.0249	0.0624	1~2.5	161.1748	2585	2 3	2017-10-20
W33-17-00 83	782uvorb	YZU%	1.6667	5.8333	2.5~3.5	1404	241	7824\56\$7+, -	2017-10-27
W06-17-00 43	782tjolfb	YZU%	1.3820	3.4550	1.5~2.5	894.1475	259	78289fZ+, -.	2017-10-27
W25-17-01 08	782f: o; mb	YZU%	2.4316	8.5107	1.5~3.5	1398.193	164	<=&I i 78j Wr >?+, -.	2017-10-26
W20-17-00 85	782hp@%/p	YZU%	1.3239	4.6337	1.5~3.5	979.6934	211	p~yAl B) *+, -.	2017-10-26
W03-17-01 03	782~* o s + b	YZU%	0.5341	1.8692	1.5~3.5	464.638	249	p~CDME) *+, -.	2017-10-27

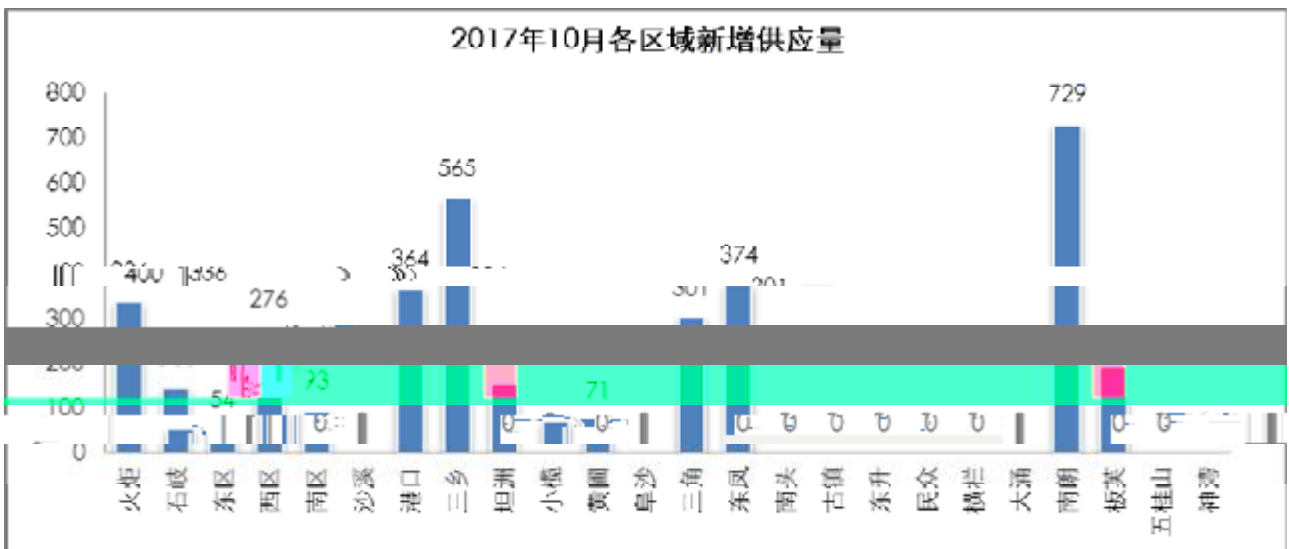




w>? COx" # >? %k 782. A802y



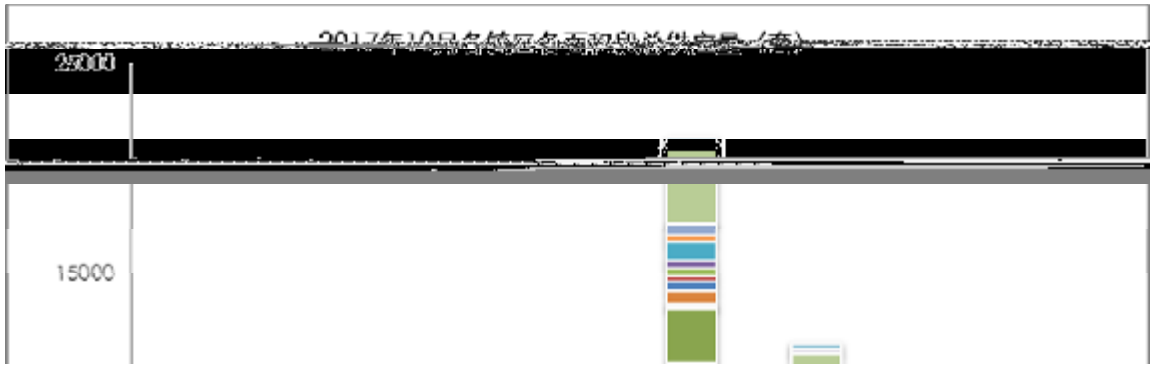
w>? COx" # >? %k 782. A802y



w>? COx" # >? %k 782. A802y

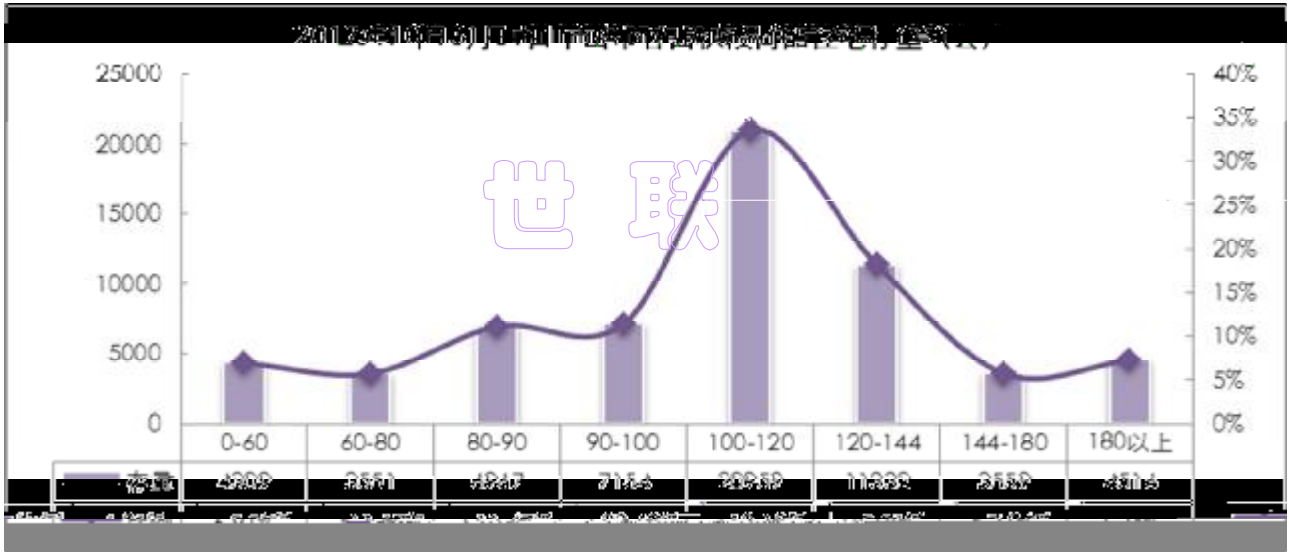




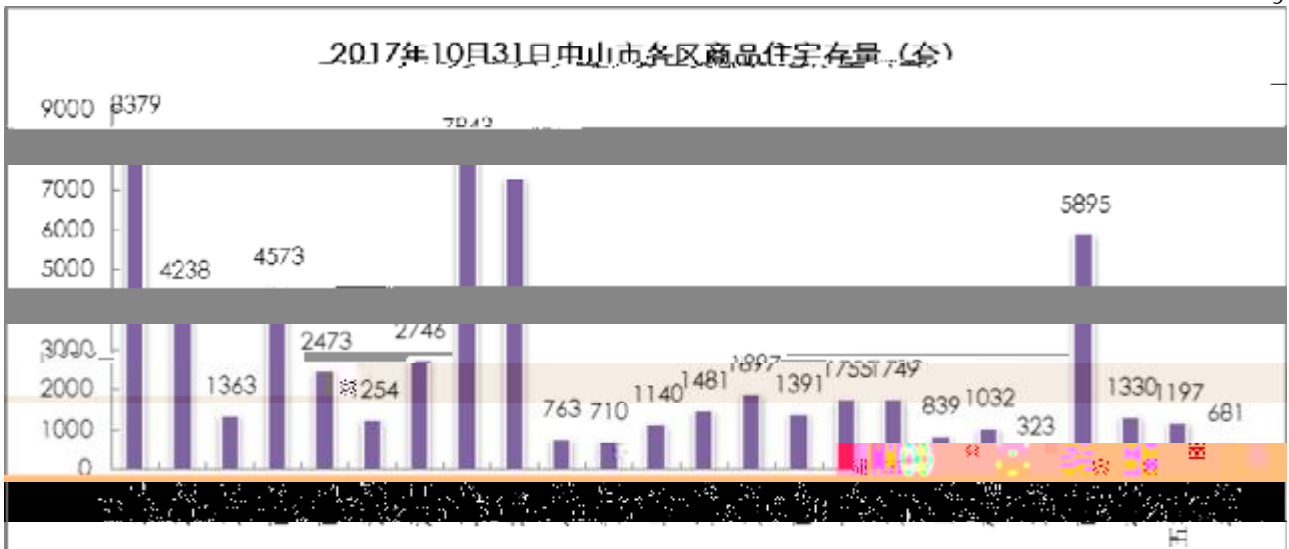


bjk O6O8HLMi 1052bjk P8QRLMi 638bjXuve1z aBCci LS&' / LMi 1668
bjk FG. : L&i 1365bjk TRHDLMi 1006bjQ

Ø LGopkJKnzab>Q k1mKO3eQ

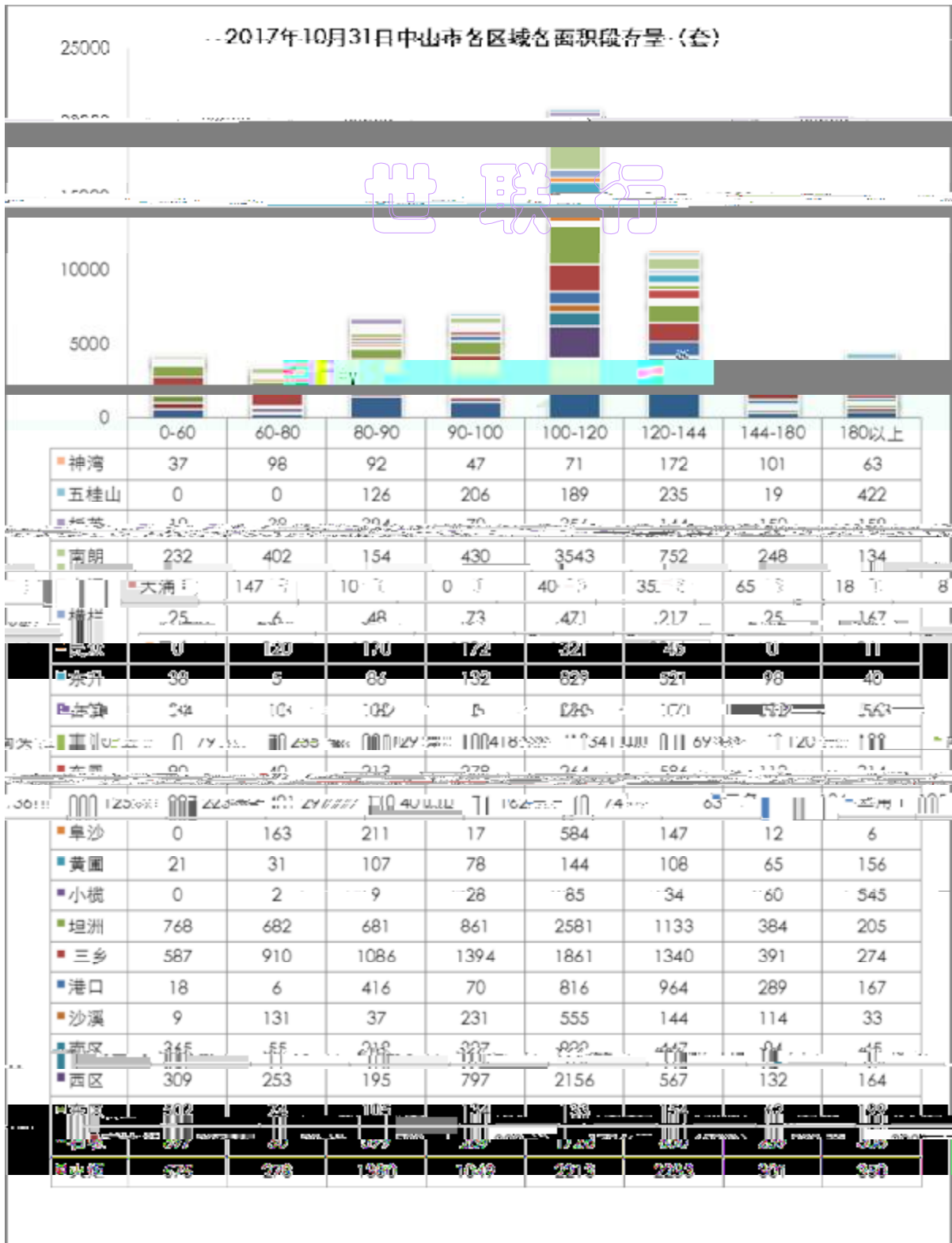


w>? COx" # >? %k 782. A8O2y



w>? COx" # >? %k 782. A8O2y





w>? COx" # >? %k 782. A802y

2.3 MNHI

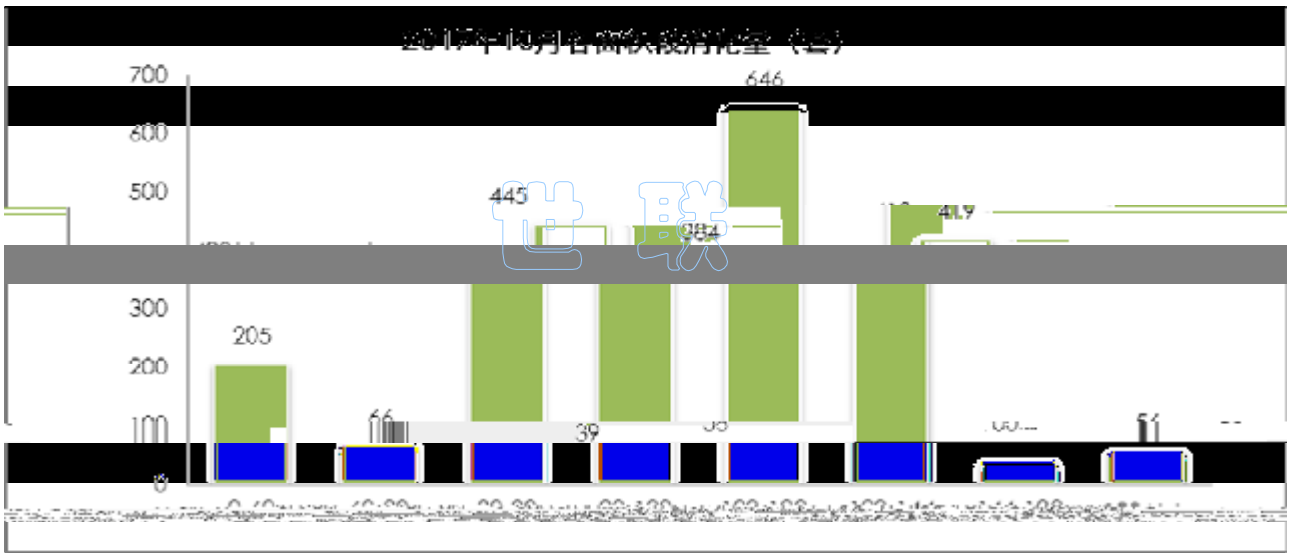
∅ 2017 < 10 4 7 8 2 _ d S T } ~ a L 2260 b D E F I m 80.22% D c F O P 72.22% Q e f • J K n L 100-120 N i 646 b j k 80-90 N i 445 b j k 120-144 N i 419 b j Q

∅ 2017 < 10 4 7 8 2 [\ a ! s W p " L # \$ i 613 b j k u v i 266 b j k q r i 238 b j Q

∅ R N J K n • < = 9 L G o p • W Q k 1 m K O 3 e Q

= 13 > /? 39 >





w>? COx" # >? %k 782. A802y



w>? COx" # >? %k 782. A802y



^j

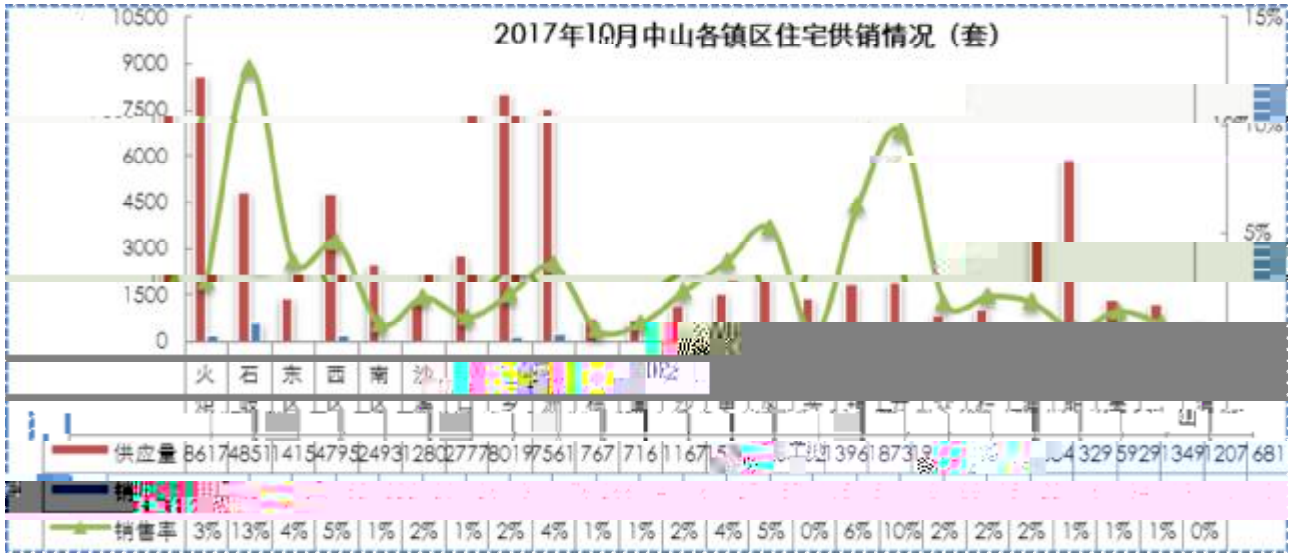
28

10 1





2.7 ` ab! HI



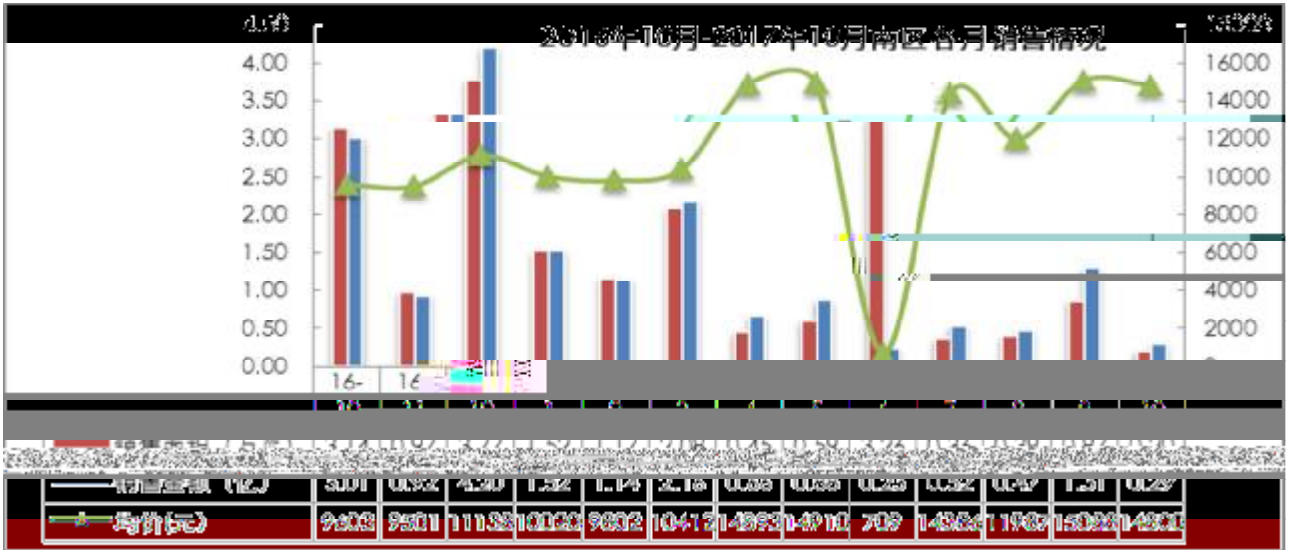
w>? COx " # >? %k 782. A802y

Ø 78i



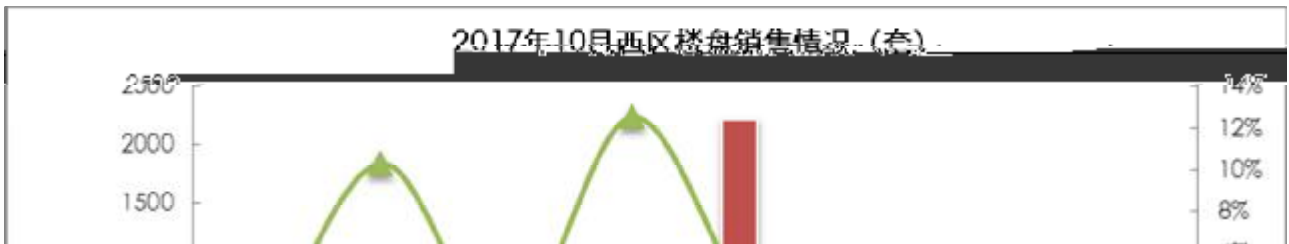


Ø i 4_dST: ; I JKL 0.2MNDI ' (L 0.29) * D+, L 14800 * /NQ



【> ? COx" # > ? %%k 782. A802】

2.7.3 ! \] \$ % KdST





日期	16-10	16-11	16-12	17-1	17-2	17-3	17-4	17-5	17-6	17-7	17-8	17-9	17-10	17-11
销售面积 (万平方米)	2.41	1.73	0.83	0.56	0.25	1.32	1.48	0.40	1.61	2.74	0.09	0.36	2.15	
销售金额 (亿)	2.27	2.42	0.90	0.64	0.30	1.68	1.83	0.52	2.10	3.97	0.13	0.47	2.81	
均价 (元)	9419	12560	10926	11418	12038	12666	12325	13042	13858	14491	13212	12769	13066	

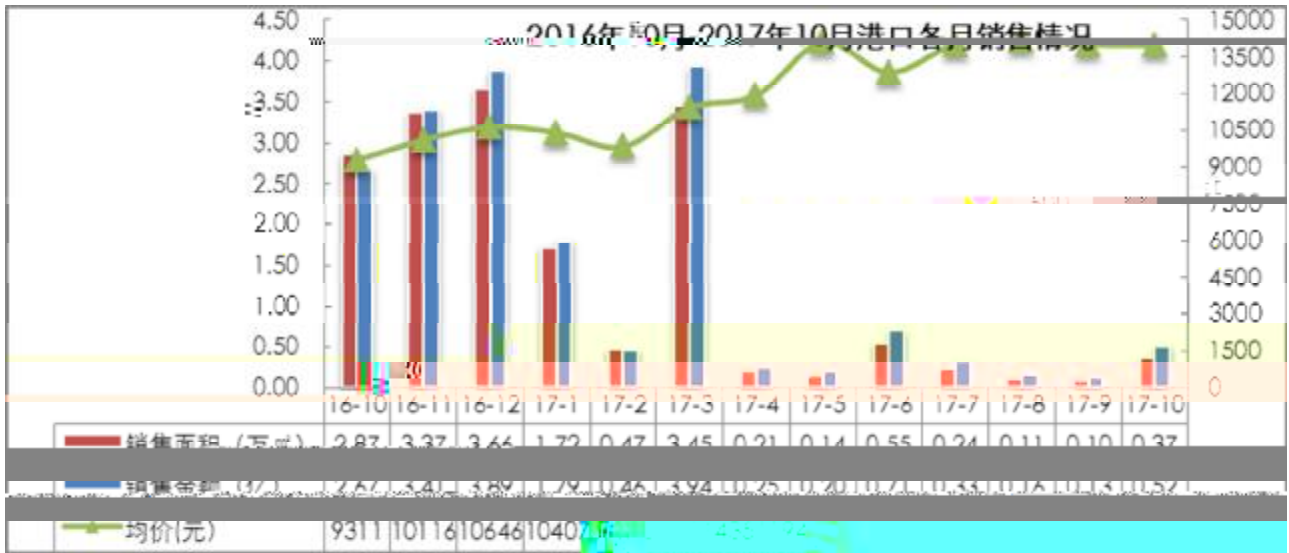
【>? COx" # >? %%k 782. A802】

2.7.4 fg\] \$%KdST









【>? COx" # >? %%k 782. A802】

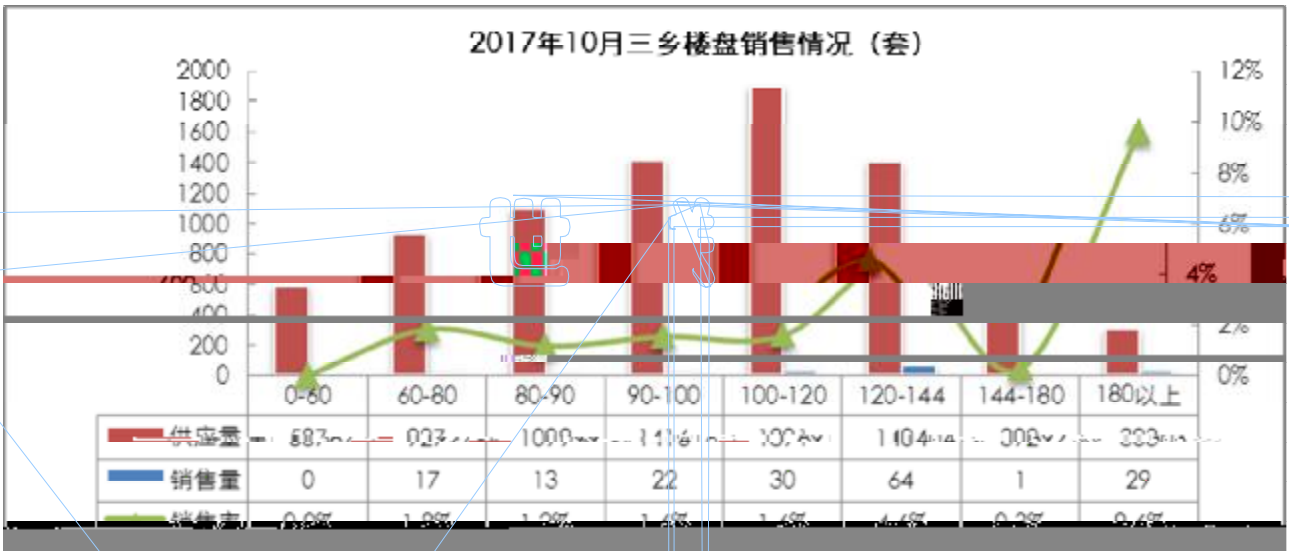
2.78





【>? COx" # >? %%k 782. A802】

2.7.9 Gp\] \$%KdST



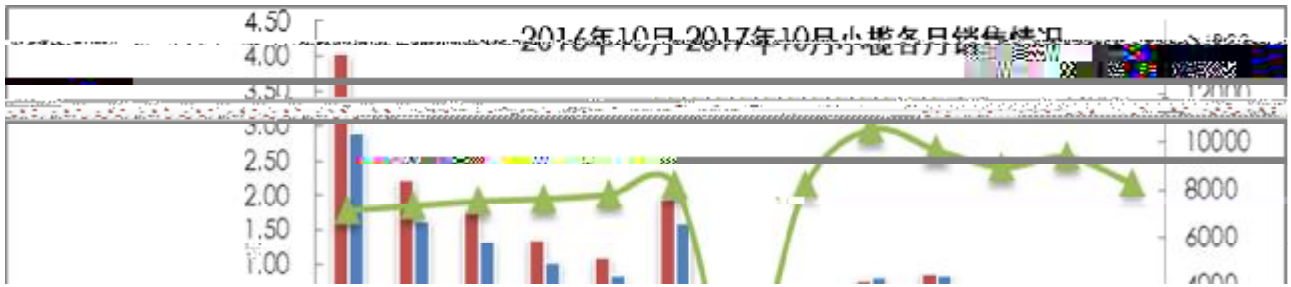
w>? COx" # >? %%k 782. A802y

- Ø sti 4l BCaL 8019bDEFI m8.36%Osti ! i ; ci 54 GOBCa { | Wci LH { I ` & i 2508 bjk O6O8HLMi 1052 bjk P8QRLMi 700 bjXef BCJ KnL 100-120 Ni 1891 bjk 90-100 Ni 1416 bjk 120-144 Ni 1404 bjQ
- Ø sti 4W• aL 176bDEFI m506.9%Q• a { Wci LxP8QRLM 62bjk) * LM 50 bjk ~+] 4l i 44bjXtop>: JKnCj Def L 120-144 Ni 64bjk 100-120 Ni 30bjQ
- Ø t ; [Cj D180NKI W&d ; [O | Q
- Ø i 4_dST: ; I JKL 2.21MNDI ' (L 2.77) * D+, L 12535 * /NQ





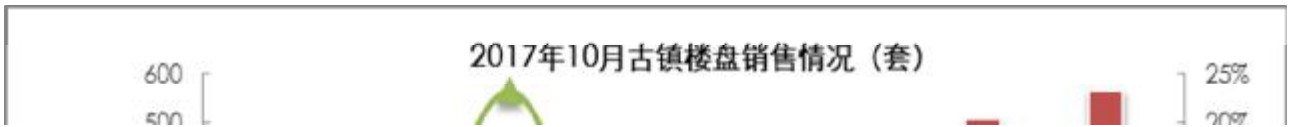


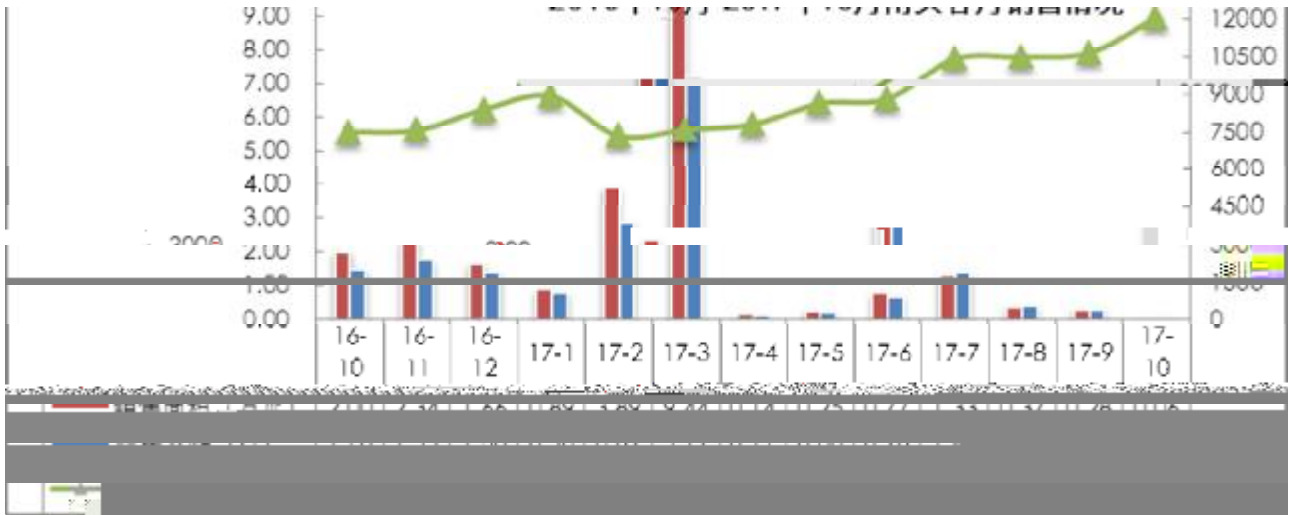


	10	11	12	17-1	17-2	17-3	17-4	17-5	17-6	17-7	17-8	17-9	10
— 销售面积 (万㎡)	4.03	2.22	1.75	1.36	1.09	1.96	0.00	0.21	0.79	0.87	0.37	0.15	0.06
— 销售金额 (亿)	2.89	1.44	1.32	1.04	0.84	1.41	0.00	0.17	0.82	0.84	0.33	0.14	0.05

【>? COx" # >? %%k 782. A802】

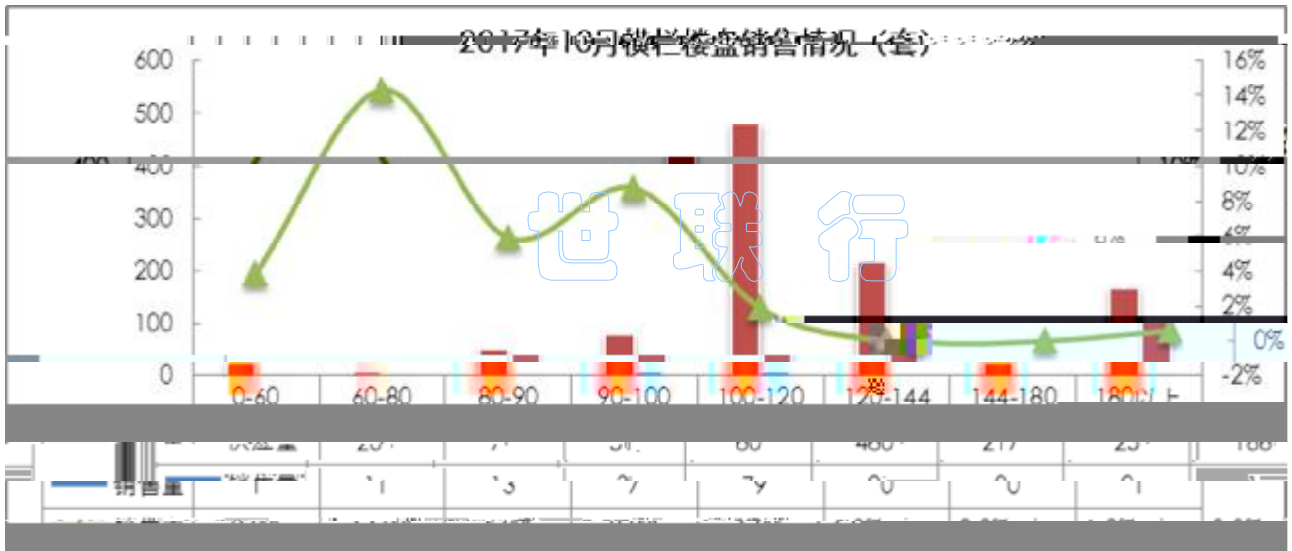
2.7.12 sb\] \$%KdST





【>? COx" # >? %%k 782. A802】

2.7.15 vw\] \$%KdST



w>? COx" # >? %%k 782. A802y

- ∅ >?i 4BCaL 1054 bDEFOP 0.38%Q>?i ! i ; ci 23 GQBCa{ | Wci ef LN. - \$ i 242 bjk@AO\$ i 177 bjk) B- \$i 145 bjXef BCJ KnL 100-120 Ni 480 bjk 120-144 Ni 217 bjk 180 NKI i 168 bjq
- ∅ >?i 4• aL 22 bDEF e%Qi 4>?oW• aO| Wci LN. - \$i 8 bjk) B- \$i 7 bjkX tJ KnCj Def• J KnL 100-120 Ni 9 bjq
- ∅ t: ; [Cj D60-80 NW&d: ; [O| Q
- ∅ i 4_dST: ; I J KL 0.22 MNDI ' (L 0.19) * D+, L 8541 * /NQ







```
h' !. /O34EFGH
h' U?(wa)z
j *J" >
} ~.
! .
" #.
```

```
\+ !, ?34EFGH
\+U-7wy. z {
, #( = - |
} ~.
! .
" #.
```

```
x/ !G2. /O, ?34EFGH
x/UO1w#Jz {
(=j YJ" | -
} ~.
! .
" #.
```

```
?@ !. /OAB23EFGH
23UJ Oz {
y4' ( - |
} ~.
! .
" #.
```

```
5( !. /O34EFGH
5(U{hw6)yz {
7(s8^& >
} ~.
! .
" #.
```

```
x & !G2. /OABEFGH
+9Qx &U: ; wh < z {
3=^& - >
} ~.
! .
" #.
```

```
>( !. /OABEFGH
>(U?|w@A9z {
56 7 { | V
} ~.
! .
" #.
```

```
9/ !. /OABEFGH
9/UBvw] (mC^TD {
Js E - V
} ~.
! .
" #.
```

```
{ F !G2. /O34EFGH
{FUa[ wGH9z {
hl' ( V
} ~.
! .
" #.
```

```
JK !OP. /OABEFGH
JKUELT {ah__ V
```



n, (=_7J" V	?@Un wn3Oz
} ~•	} ~_7^&4
!•	} ~•
" #•	!•
	" #•

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#e\$%&] ^?' () &* \$+, - d5U(h. N. /V: /O1) &23435\$f 678a9: 5; <&=>?t@Q6- uAm
 * BGC_` COD5EB&* B

